

<b>उत्तर रेलवे</b>	
निविदा आमंत्रण सूचना	
कार्य का नाम और इसकी स्थिति	01-SRDDE-G-DLI-2026-27 दिल्ली डिवीजन में स्वामिता ओमेगा ब्रांड की निविदाओं के लिए तीन साल की व्यापक वार्षिक प्रबंधन योजना (एएमसी)।
निविदा की अनुमानित लागत	₹ 8679060.00/-
कार्यालय का पता	वरिष्ठ मंडल विद्युत अभियंता/जी. स्टेट एंटी रोड, नई दिल्ली ₹ 173600.00/-
निविदा निवेदन की दिनांक व समय	23.04.2026, 16.00 बजे
निविदा खोलने की दिनांक व समय	23.04.2026, 16.00 बजे
वेब साइट व नोटिस बोर्ड	www.ireps.gov.in वरिष्ठ मंडल विद्युत अभियंता/जी. नई दिल्ली

**आइकों की सेवा में मुस्कान के साथ 1102/2026**

**"IMPORTANT"**  
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF SADBHAV FUTURETECH LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER 1 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

**PUBLIC ANNOUNCEMENT**



(Please scan this QR code to view the DRHP alongwith Draft Abridged Prospectus)

**Sadbhav**

**SADBHAV FUTURETECH LIMITED**

Our Company was originally incorporated as "Icogreen Energy Private Limited" as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated June 05, 2020, issued by the Registrar of Companies, Central Registration Centre at Manesar. Further, pursuant to a special resolution passed by our Shareholders dated June 16, 2020, the name of our Company was changed to "Sadbhav Futuretech Private Limited" pursuant to which a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Chhattisgarh at Bilaspur dated July 15, 2020. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed by our shareholders dated September 11, 2024, the name of our Company was changed to "Sadbhav Futuretech Limited" and a fresh certificate of incorporation consequent upon conversion to public company dated November 5, 2024 was issued by the RoC, Central Processing Centre. For details in relation to the changes in the registered office of our Company, please see "History and Certain Corporate Matters - Changes in the Registered Office of our Company" on page 305 of the Draft Red Herring Prospectus dated March 31, 2026 ("DRHP").

Registered Office: Q. No. C-74, HIG, Shailendra Nagar, Rajpur - 492001, Chhattisgarh, India.  
Corporate Office: Plot No. 72, First & Second Floor, Sauch Tower, Uday Vihar Phase - IV, Gurugram - 122015, Haryana, India  
Contact Person: Akarshit Kapoor, Company Secretary and Compliance Officer; Telephone: +91 7419022261; Email: corporate.cs@sadbhavfuturetech.com; Website: www.sadbhavfuturetech.com; Corporate Identity Number: U74990CT2020PLC010124

**OUR PROMOTERS: BHUPENDER SINGH, SAIKAT ROY, BETTERICON CONSULTANCY PRIVATE LIMITED, NILESH JAIN, NEELAM JAIN AND SAMKIT JAIN**

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SADBHAV FUTURETECH LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF UP TO 2,55,00,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹23,50,00,000 LAKHS COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY SAIKAT ROY AGGREGATING UP TO ₹6,34,80,000 LAKHS, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY BHUPENDER SINGH AGGREGATING UP TO ₹6,42,87,000 LAKHS, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY BETTERICON CONSULTANCY PRIVATE LIMITED AGGREGATING UP TO ₹3,65,00,000 LAKHS, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY NEELAM JAIN AGGREGATING UP TO ₹3,75,40,000 LAKHS (THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY OTHER SELLING SHAREHOLDERS AGGREGATING UP TO ₹3,318.13 LAKHS (THE "OTHER SELLING SHAREHOLDERS") (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS") AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR DETAILS OF THE OTHER SELLING SHAREHOLDERS PLEASE SEE ANNEXURE - A ON PAGE NO. 594 OF THE DRHP.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS, THE PRE-IP0 PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IP0 PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IP0 PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. THE PRE-IP0 PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IP0 PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IP0 PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IP0 PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IP0 PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IP0 PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF HARYANA, THE STATE FOR WHICH WE HAVE FILED THE APPLICATION TO CHANGE OUR REGISTERED OFFICE), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLM, may for reasons to be recorded in writing, extend the Bid/offer Period for a minimum of one Working Day, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and intimation to the Self-Certified Syndicate Banks ("SCSBs") and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR (as amended), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which 40% shall be reserved as under: (i) 33.33% for domestic mutual funds; and (ii) 6.67% for life insurance companies and pension funds. Any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic mutual funds, subject to valid Bids being received from such investors at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investors) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion"), of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹2,00,000 and up to ₹10,00,000 and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10,00,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA account and UPI ID (as defined hereinafter) in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism, as applicable, pursuant to which the Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank through the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, please see "Offer Procedure" on page 501 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 31, 2026 with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with Draft Abridged Prospectus with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.sadbhavfuturetech.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Beeline Capital Advisors Private Limited at www.beelineb.com. Our Company invites the public to give their comments on the DRHP along with Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with Draft Abridged Prospectus. The members of the public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP and Draft Abridged Prospectus. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 109 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 305 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>BEELINE</b> Capital Advisors Pvt. Ltd.	 <b>Sadbhav</b>	 <b>Sadbhav</b>
Beeline Capital Advisors Private Limited B1311-13114 Thirteenth Floor, Ship Corporation Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat - 380054 India. Telephone: +91 79 49118 5784 Email: mb@beelineb.com Investor Grievance ID: ig@beelineb.com Website: www.beelineb.com Contact Person: Nikhil Shah SEBI Registration Number: INM000012917	Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India Telephone: +91 22-62638200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Raphael C. SEBI Registration Number: INR000001385	Akarshit Kapoor, Company Secretary and Compliance Officer Registered Office: Q. No. C-74, HIG, Shailendra Nagar, Rajpur - 492001, Chhattisgarh, India. Corporate Office: Plot No. 72, First & Second Floor, Sauch Tower, Uday Vihar Phase - IV, Gurugram - 122015, Haryana, India Telephone: +91 7419022261 Email: corporate.cs@sadbhavfuturetech.com; Website: www.sadbhavfuturetech.com

\*Our Company has filed an application dated February 21, 2026 with the Regional Director, Southeast Region, Hyderabad, Telangana to shift the registered office of the Company from the state of Chhattisgarh to the state of Haryana. The application has been filed for the change in registered office from Q. No. C-74, HIG, Shailendra Nagar, Rajpur - 492001, Chhattisgarh, India to Plot No. 72, First & Second Floor, Sauch Tower, Uday Vihar Phase - IV, Gurugram - 122015, Haryana, India. The application is pending as on the date of the DRHP.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SADBHAV FUTURETECH LIMITED  
On behalf of the Board of Directors  
Sd/-  
Akarshit Kapoor,  
Company Secretary and Compliance Officer

SADBHAV FUTURETECH LIMITED, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated March 31, 2026 with SEBI and the Stock Exchanges. The DRHP along with Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sadbhavfuturetech.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Beeline Capital Advisors Private Limited at www.beelineb.com. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 27 of the DRHP along with Draft Abridged Prospectus. Potential Bidders should not rely on the DRHP along with Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

**Chola** **चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड**  
कॉर्पोरेट कार्यालय: चोला मेट्रो, सीड4 और सीड5, सुपर बी-4 तिरु वि का औद्योगिक एस्टेट, गिंडी, चेन्नई-600032 त.न.  
ई-मेल: [info@cholaindia.com](mailto:info@cholaindia.com) | वेबसाइट: [www.cholaindia.com](http://www.cholaindia.com)

[A]	[B]	[C]	[D]	[E & F]	[G]	
क्र. सं.	अपण खाता सं. उधारकर्ता(जी) / बंधकर्ता(जी) / गारंटरों के नाम	मूल्य की जाने वाली वस्तु का वर्णन (सुविष्टि)	अपण / सुरक्षित सम्पत्ति का विवरण	कार्य की तिथि	आरंभित मूल्य(₹) / जमा धरोहर राशि(₹)	नौदानी की तिथि एवं समय
1.	अपण खाता सं. HL25MEE000142208 1. श्री/श्रीमती स्वामी देवी, 2. श्री/श्रीमती सुधीर चौरा 3. श्री/श्रीमती वीरज चौरा पता टीकाकम कोलेजी कॉलेज रोड नंदीर मेरठ उत्तर प्रदेश - 250001 नारा और खरना नंर 38, सतलु गांव लाला मोहनपुर, परगना, सतलुजी और जिला मेरठ, एनए, लाला मोहनपुर, मेरठ, मेरठ, उत्तर प्रदेश 250001	₹. 20,57,331/- (₹. बीस लाख सत्तानव हजार बीस को हत्तीस मात्र) दिनांक 03.09.2025 तक	आवामीय मूजब सूची नाम 100 नं गज वा 83.81 नं गज मीटर का कलर नंबर 38 से मिलता गा. मोहनपुर जला परगना सतलुजी और जिला मेरठ सू. 52 कीट अवा आकाश, पश्चिम 52 कीट 1 किसेल गा रोड चंटे, उत्तर 17 कीट 1 5 इम अवा सांटे, दक्षिण 17 कीट 1 5 इम कीट 1 वक	कक्षा	₹. 25,96,050 /- (₹. पच्चीस लाख छियासठ हजार पचास मात्र)  ₹. 2,59,805 /- (₹. दो लाख उनसठ हजार छह सौ पांच मात्र)	20.04.2026 अर्वा 02.00 बजे तक (निविदा प्रस्तुत करने के लिए)  5 मिनट के ख्यातिपत वितार के लिए

संपत्ति के निरीक्षण की तिथि: 17.04.2026 को पूर्ण 11 बजे से अर्वा 04 बजे तक  
ईएमडी जमा करने की अंतिम तिथि: 18.04.2026 को अर्वा 05 बजे तक या उससे पूर्व

\*अपण समायोचियों के संपर्क में लागू होने वाले व्याज के साथ भुगतान और / वा उसकी प्राप्ति की तारीख तक आकस्मिक व्यय, लागत, शुल्क आदि संपत्ति के निरीक्षण से संबंधित किसी भी सहायता के लिए, या बोली दस्तावेज प्राप्त करने के लिए और किसी भी अन्य प्रश्न के लिए, कृपया चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के अधिकारी श्री दया परारार संपर्क नंबर 8218128004 और ईमेल <Dayaparashar@chola1.murugappa.com/ श्री अमरदीप गौतम, मोबाइल नं. +91 9258035557 और ईमेल amardeepgautam@chola.murugappa.com पर संपर्क करें। चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के अधिकृत अधिकारी की सही नाम जानकारी और आप के अनुसार उपलब्ध अवसर संचितियों / सुविधा परिचयियों के संबंध में कोई बात नहीं है।

स्थान: मेरठ, यू.पी.  
दिनांक: 01.04.2026

प्राधिकृत अधिकारी,  
चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



(Scan this QR code to view the DRHP)

**SUMAX**

**SUMAX ENGINEERING LIMITED**

CIN: U74210TG1994PLC019032

Our Company was originally incorporated as "Sumax Engineering Private Limited" a private limited company under the Companies Act, 1956 at Hyderabad, Andhra Pradesh, pursuant to a certificate of incorporation dated December 21, 1994, issued by the Registrar of Companies, Hyderabad ("RoC"). Thereafter, name of our Company was changed from "Sumax Engineering Private Limited" to "Sumax Engineering Limited", consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on July 20, 2024 and a fresh certificate of incorporation dated September 18, 2024 was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our company is U74210TG1994PLC019032. For further details, please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 132 of the Draft Red Herring Prospectus.

Registered Office: Plot No.45, Shanthinikethan Colony, Mahendra Hills, East Marredpally, Secunderabad, Telangana, India, 500026.  
Telephone: +91 78931 66698; E-mail: [compliance@sumaxindia.com](mailto:compliance@sumaxindia.com); Website: [www.sumaxindia.com](http://www.sumaxindia.com)  
Contact Person: Mr. Prateek Nahata, Company Secretary & Compliance Officer.

**OUR PROMOTERS: MR. SUDEEP MEHTA AND MRS. SMRITI MEHTA**  
"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE ("NSE")."

**THE ISSUE**  
INITIAL PUBLIC OFFERING UP TO 53,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SUMAX ENGINEERING LIMITED ("SEI" OR "THE COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE ("THE OFFER PRICE"), AGGREGATING TO RS. [•] LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF UP TO 43,00,000 EQUITY SHARES AGGREGATING TO RS. [•] LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES BY MR. SUDEEP MEHTA AND MRS. VIMLA MEHTA ("THE SELLING SHAREHOLDERS") AGGREGATING TO RS. [•] LAKHS ("OFFER FOR SALE") OUT OF THE OFFER, [•] EQUITY SHARES AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION") AND UP TO 2,10,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. OFFER OF [•] EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH AT AN OFFER PRICE OF RS. [•] /- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], A TELUGU REGIONAL NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (OFFER OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/offer Period for a minimum of three Working Days, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, Forty-percent of the Anchor Investor Portion shall be reserved for (i) 33.33 per cent for domestic Mutual Funds; and (ii) 6.67 per cent for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Fund. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, up to 2,10,000 Equity Shares aggregating to ₹ [•] lakhs was made available for allocation to Eligible Employees, subject to valid Bids having been received at or above the Issue Price. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 217 of the Draft Red Herring Prospectus. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. For details, see "Offer Procedure" on page 217 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated March 30, 2026 which has been filed with the Emerge Platform of NSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the Emerge Platform of NSE (NSE EMERGE) shall be available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at <https://www.nseindia.com> and the website of the Company at [www.sumaxindia.com](http://www.sumaxindia.com) and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the Emerge Platform of NSE (NSE EMERGE) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited of the section titled "Risk Factors" beginning on Page No. 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE (NSE EMERGE). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 54 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Corporate Matters" beginning on page 132 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR</b> Capital Advisors	 <b>KFINTECH</b> EXPERIENCE TRANSFORMATION	 <b>SUMAX</b>
GYR CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad - 380054, Gujarat, India. Telephone No: +91 8775 64648 Website: <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> Email ID: <a href="mailto:sumax.ipo@gyrcapitaladvisors.com">sumax.ipo@gyrcapitaladvisors.com</a> Contact Person: Mohit Baid	KFIN TECHNOLOGIES LIMITED SEBI Registration No.: INR000000221 Address: 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Navpada, Kuria (West), Kuria, Mumbai, Maharashtra, India, 400070 Telephone No: +91 40-67162222 / 18003094001 	